



November 30, 2022

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai, Maharashtra – 400001

Scrip Code: 540173

National Stock Exchange of India Ltd.

Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra East
Mumbai, Maharashtra – 400051

Scrip Code: PNBHOUSING

Sub: Outcome of the meeting of the board of directors dated November 29, 2022, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir(s),

This is further to the meeting of the board of directors of the Company (the “**Board**”) held on March 9, 2022, approving the issuance of fully paid-up equity shares of the Company by way of a rights issue to the existing shareholders of the Company for an amount not exceeding ₹2,500 crore, in accordance with the Companies Act, 2013 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

Pursuant to the above referred Board approval, we wish to inform you that the Board at its meeting held yesterday, i.e. November 29, 2022 has *inter alia* considered and approved the draft letter of offer dated November 29, 2022 (“**DLOF**”) to be filed with the Securities and Exchange Board of India, National Stock Exchange of India Limited (“**NSE**”) and BSE Limited (“**BSE**”, together with NSE, “**Stock Exchanges**”).

This intimation is issued in terms of Regulation 30 of the SEBI Listing Regulations.

You are requested to kindly take note of the same.

For and on behalf of PNB Housing Finance Limited

Sanjay Jain

Company Secretary & Head Compliance

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